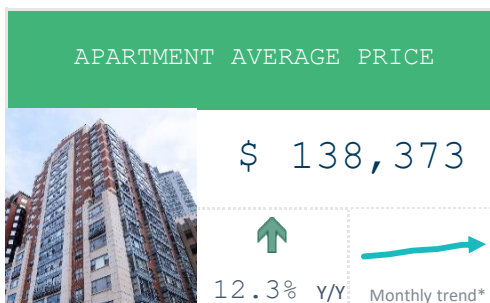
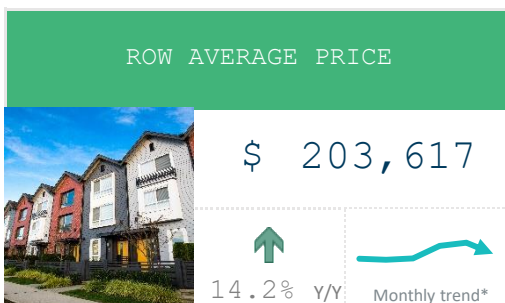
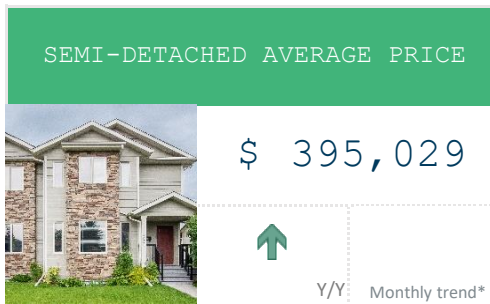
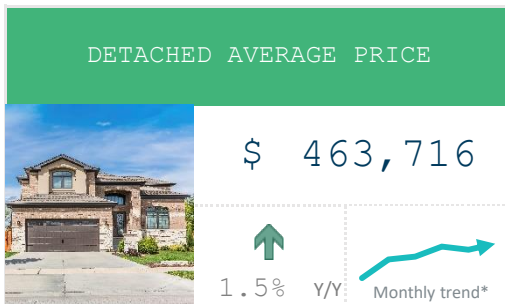
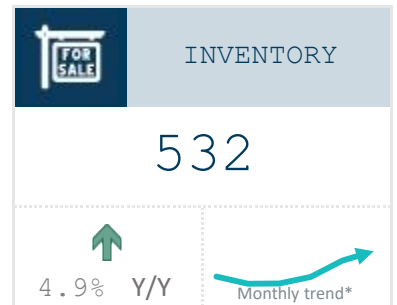
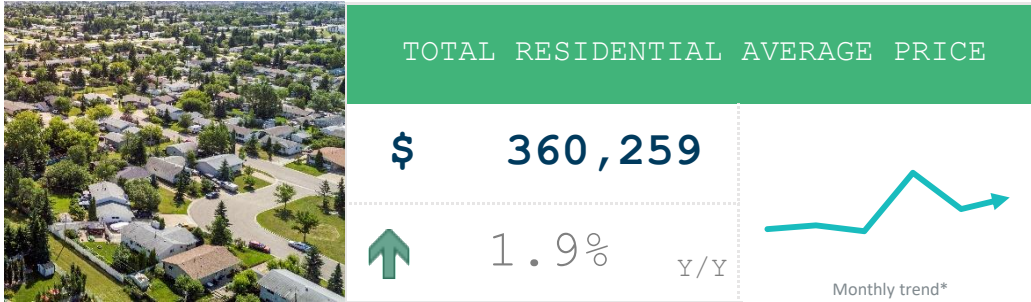


August 2024

Market Trend Summary

Sales in August increased 4 percent year over year, resulting in a increased year-to-date sales growth of 4 percent. This growth was largely driven by gains in apartment and semi-detached units. August saw a 2 percent increase in new listings, which led to slightly higher inventory levels year over year. With 532 units in inventory and 178 sales, the supply for July increased to 5.1 months, compared to 4.5 months in June.

Year-to-date average prices are flat compared to the previous year. Prices have increased for detached properties year to date. However, prices have decreased for semi-detached homes and row-style homes.



*Monthly trend data is based on seasonally adjusted data, with the prior 6 months displayed
Data source: Pillar 9

August 2024

August 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	63	2%	120	-4%	382	3%	53%	6.06	2%	\$463,716	2%
Semi	7	17%	10	-23%	34	10%	70%	4.86	-6%	\$395,029	5%
Row	12	-20%	26	30%	54	10%	46%	4.50	38%	\$203,617	14%
Apartment	22	29%	22	29%	62	9%	100%	2.82	-16%	\$138,373	12%
Total Residential	104	4%	178	2%	532	5%	58%	5.12	1%	\$360,259	2%

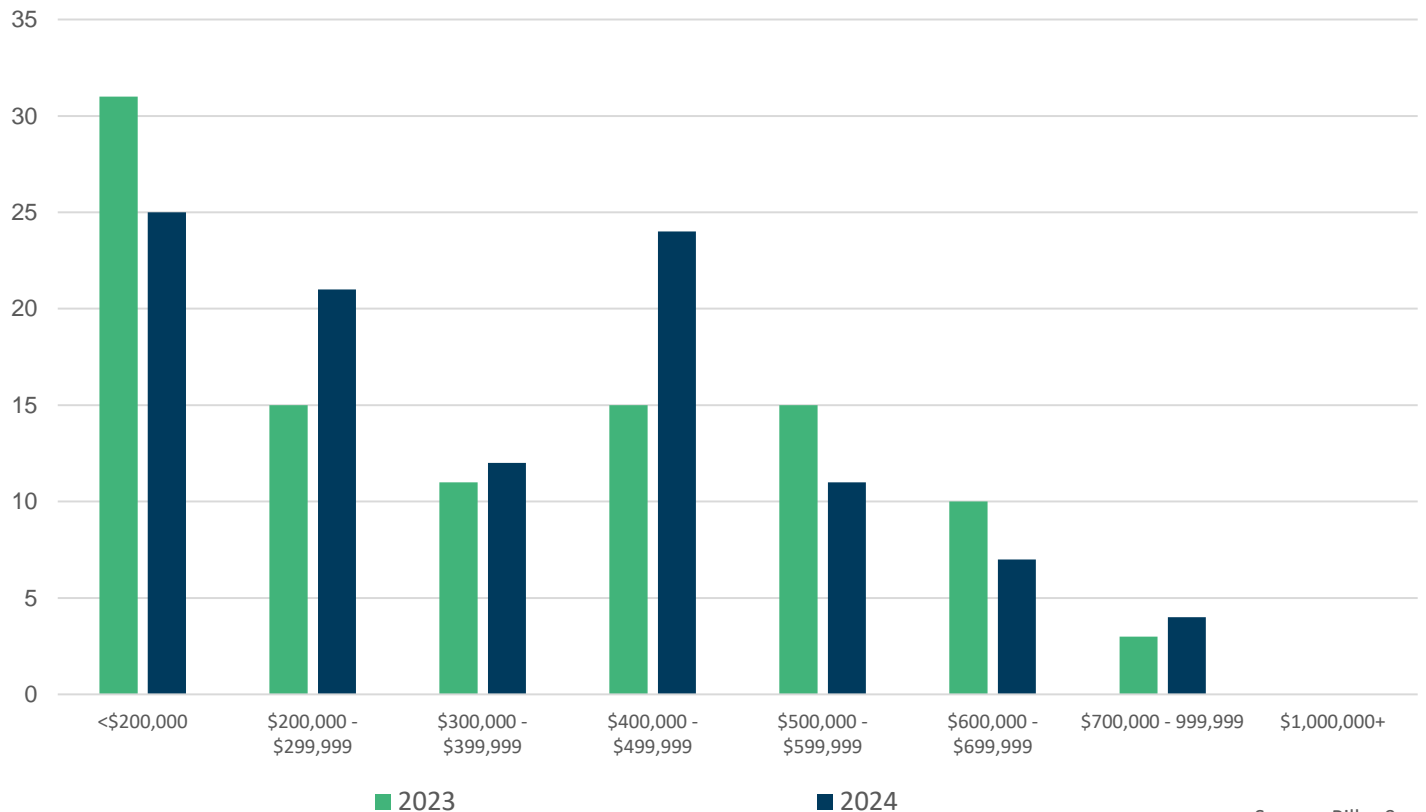
Year-to-Date

August 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	502	16%	992	1%	342	-1%	51%	5.45	-15%	\$461,934	0%
Semi	54	-2%	97	-12%	32	-11%	56%	4.74	-10%	\$324,456	-7%
Row	106	8%	167	4%	44	-16%	63%	3.28	-23%	\$213,323	-1%
Apartment	158	14%	229	24%	54	-8%	69%	2.75	-19%	\$127,340	9%
Total Residential	820	13%	1485	4%	472	-4%	55%	4.60	-15%	\$356,272	0%

Residential Sales by Price Range

August



Source: Pillar 9